CSE 331 Software Design & Implementation

Hal Perkins Winter 2012 Usability (Slides by Mike Ernst and David Notkin based on slides due to Robin Miller)

Usability

A lecture on usability won't make anyone an interface expert – any more than using LaTeX makes one a graphics designer. But it's important to have some appreciation for the issues. And you're designing a UI in hw8....



IF YOU REALLY HATE SOMEONE, TEACH THEM TO RECOGNIZE BAD KERNING.

User Interface Hall of Shame



Source: Interface Hall of Shame

What's wrong?

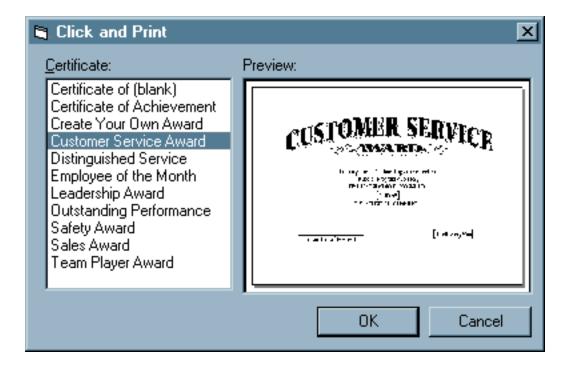
- Usability is about creating effective user interfaces
- The first slide shows a WYSIWYG GUI but it still fails why?
- The long help message is needed for a simple task because the interface is bizarre!
 - The scrollbar is used to select an award template
 - Each position on the scrollbar represents a template, and moving the scrollbar back and forth changes the template shown
 - Cute but bad use of a scrollbar
 - How many templates? No indication on scrollbar
 - How are the templates organized? No hint

User Interface Hall of Shame

- Inconsistent with common usage of scrollbars – usually used for continuous scrolling, not discrete selection
- How does a frequent user find a template they've used before?

Select an award sty	vle 🗵
Select an award style using the scroll bar. When you've found a style that suits you, press OKAY to create that award and open the	CONTRACTORIES
editor.	CUSTOMER SERVICE AWARD
	· 🖉 🤘
	<u>C</u> ancel <u>O</u> K

Redesigning the Interface

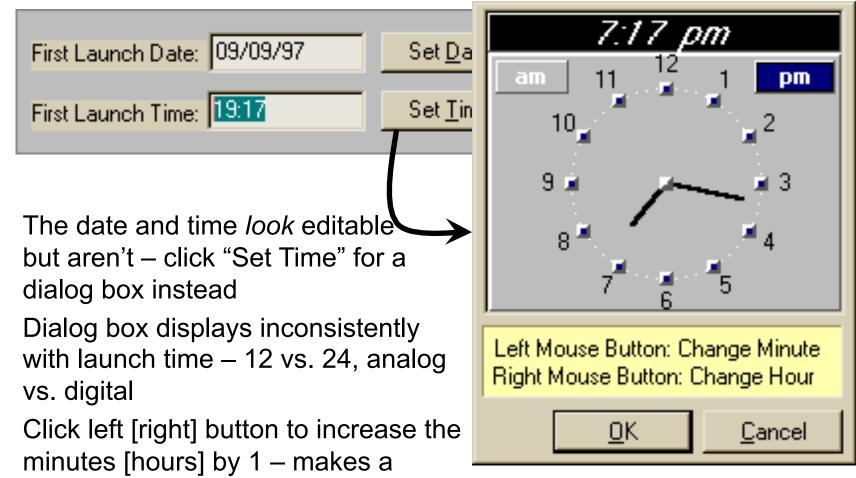


Source: Interface Hall of Shame

Another for the Hall of Shame

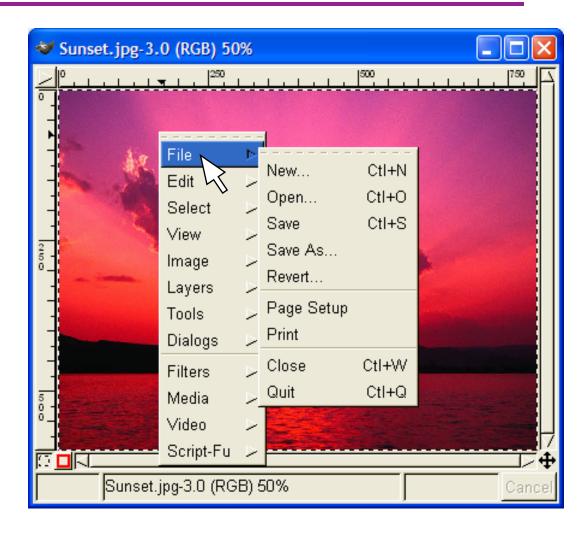
sophisticated GUI into a clock radio!

•



Hall of Fame or Hall of Shame?

Gimp windows had no menus – instead, right-click to get a popup menu and navigate further. Is this a fast way to select commands?

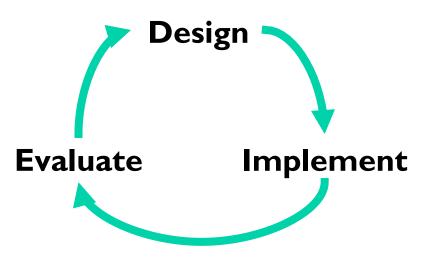


User Interfaces Are Hard to Design

- You are not the user
 - Most software engineering is about communicating with other programmers
 - UI is about communicating with users
- The user is always right
 - Consistent problems are the system's fault
- ...but the user is not always right
 - Users aren't designers



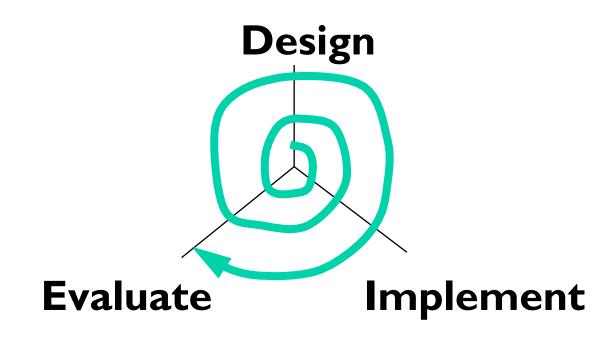
• UI development is an iterative process



- Iterations can be costly
 - If the design turns out to be bad, you may have to throw away most of your code



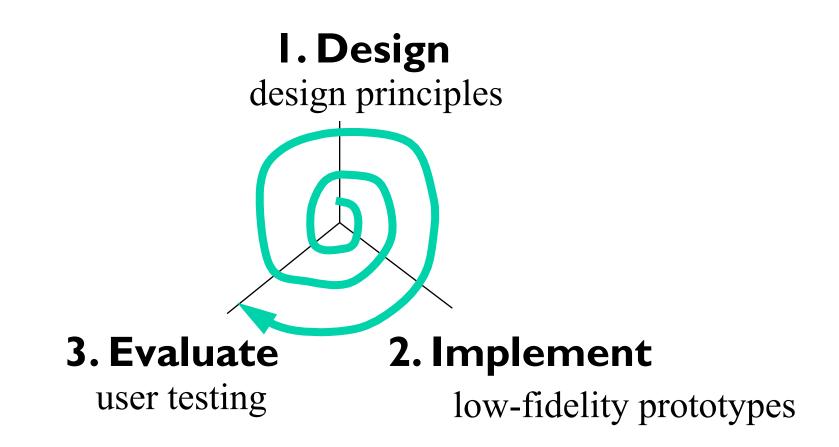
 Use throw-away prototypes and cheap evaluation for early iterations



Usability Defined

- Usability: how well users can use the system's functionality
- Dimensions of usability
 - Learnability: is it easy to learn?
 - Efficiency: once learned, is it fast to use?
 - Memorability: is it easy to remember what you learned?
 - Errors: are errors few and recoverable?
 - Satisfaction: is it enjoyable to use?

Lecture Outline



Learnability

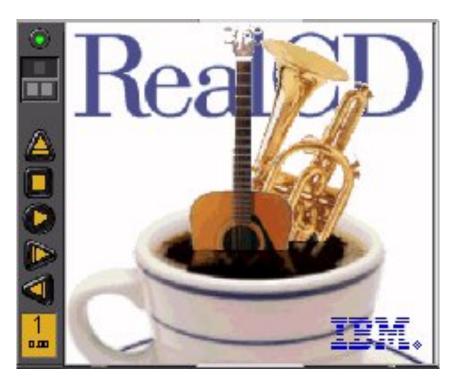
- Related to "intuitive" and "user-friendly"
- The first example had serious problems with learnability, especially with the scrollbar
 - Unfamiliar usage
 - Inconsistent usage
 - And outright inappropriate usage



Source: Interface Hall of Shame

Metaphorical Design

- Designers based it on a real-world plastic CD case
- Metaphors are one way to make an interface "intuitive," since users can make guesses about how it will work
- Dominated by static artwork clicking it does nothing
- Why? A CD case doesn't actually play CDs, so the designers had to find a place for the core player controls
- The metaphor is dictating control layout, against all other considerations
- Also disregards consistency with other desktop applications. Close box? Shut it down?



Source: Interface Hall of Shame

People Don't Learn Instantly

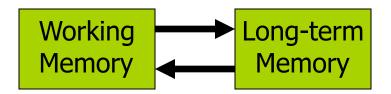
Microsoft Word Image: Second Seco

Source: Interface Hall of Shame

- To design for learnability it helps to know how people actually learn
- This example shows overreliance on the user's memory
 - It's a modal dialog box, so the user needs to click OK
 - But then the instructions vanish from the screen, and the user is left to struggle to remember them
 - Just because you've said it, doesn't mean they know it

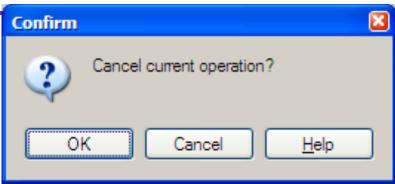
Some Facts About Memory & Learning

- Working memory
 - Small: 7 ± 2 "chunks"
 - Short-lived: gone in ~10 sec
 - Maintenance rehearsal is required to keep it from decaying (but costs attention)
- Long-term memory
 - Practically infinite in size and duration
 - Elaborative rehearsal transfers chunks to longterm memory



Design Principles for Learnability

- Consistency
 - Similar things look similar, different things different
 - Terminology, location, argument order, ...
 - Internal, external, metaphorical
- Match the real world
 - Common words, not tech jargon
- Recognition, not recall
 - Labeled buttons are better than command languages
 - Combo boxes are better than text boxes

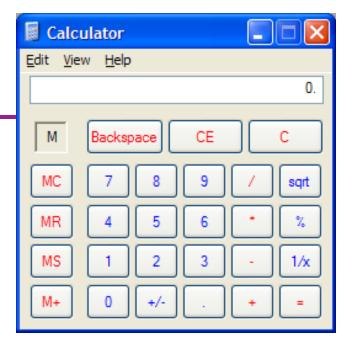




Source: Interface Hall of Shame

Visibility

- Familiar, easy to use
- But passes up some tremendous opportunities, including
 - Why only one line of display?
 - Why not a history?



- Why only one memory slot? Why display "M" instead of the actual number stored in memory?
- Visibility also compromised by invisible modes
 - When entering a number, pressing a digit appends it to the number; but after pressing an operator button, the next digit starts a new number – no visible feedback the low-level mode
 - It also lets you type numbers on the keyboard, but there is no hint about this

Feedback

Fabrikam Journal - Microsoft Word										
Wri	te Insert	Page Layout Ref	erences Mailings	Review	View					
Paste V	Cambria B I U	~ 10 ~ A abe x₂ x² ARa~ .			╡╪╴ <u>2</u> ↓¶ ╾ _Ŏ ╾ _田 -	AaBb Heading 1	AaBbC Heading 2	AaBbCcI ¶Normal	AaBbCc Heading 3	•
Clipboard 🕏		Font	G	Paragrap	h G	AaBbCcD Emphasis	AaBbCcD Strong	AaBbCcI 1 Block Text	AaBb(
						AaBbCcI Subtitle	AaBbCcD Subtle Em	AABBCaDi Intense Em	AaBbCcL Quote	
		Fab	rikan	n Jo	ourn	AaBbCcL Intense Q	AABBCCDI Subtle Ref	AABBCCDI Intense Re	AABBCCDL Book Title	
		In order to me	TIONAL REALIG et our growing sale erations, Fabrikan	les demand				-		•

manufacturing workforce world-wide. The next executive leadership team outlined in the table below will streamline each of our regional operations to maximize profit in the way that best

Facts About Human Perception

- Perceptual fusion: stimuli < 100ms apart appear fused to our perceptual systems
 - 10 frames/sec is enough to perceive a moving picture
 - Computer response < 100 ms feels instantaneous
- **Color blindness**: many users (~8% of all males) can't distinguish red from green





Design Principles for Visibility

- Make system state visible: keep the user informed about what's going on
 - Mouse cursor, selection highlight, status bar
- Give prompt feedback
 - Response time rules-of-thumb
 - < 0.1 sec seems instantaneous
 - 0.1-1 sec user notices, but no feedback needed
 - 1-5 sec display busy cursor
 - > 1-5 sec display progress bar

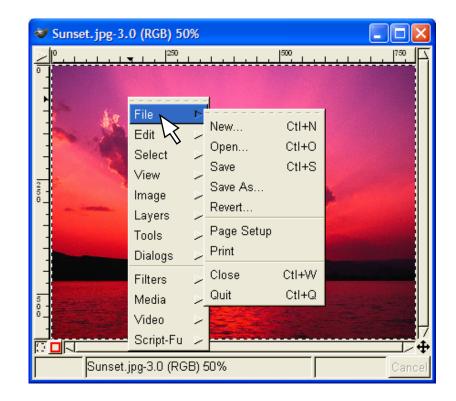
Progress bars...



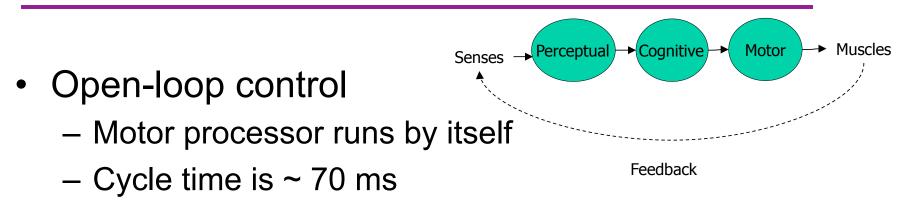
COPY DIALOG VISITS SOME FRIENDS.

Efficiency

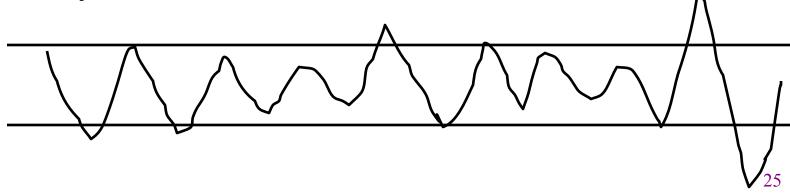
- How quickly can an expert operate the system – input, commands, perceiving and processing output
- About the performance of the I/O channel between the user and the program
- Fewer keystrokes to do a task is usually more efficient; but it's subtle
- The old Gimp interface used only contextual, cascading submenus – studies show it's actually slower to use than a menu bar



Some Facts About Motor Processing

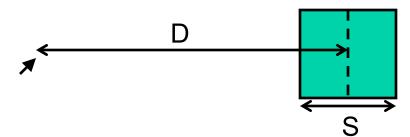


- Closed-loop control
 - Muscle movements (or their effect on the world) are perceived and compared with desired result
 - Cycle time is ~ 240 ms



Pointing Tasks: Fitts's Law

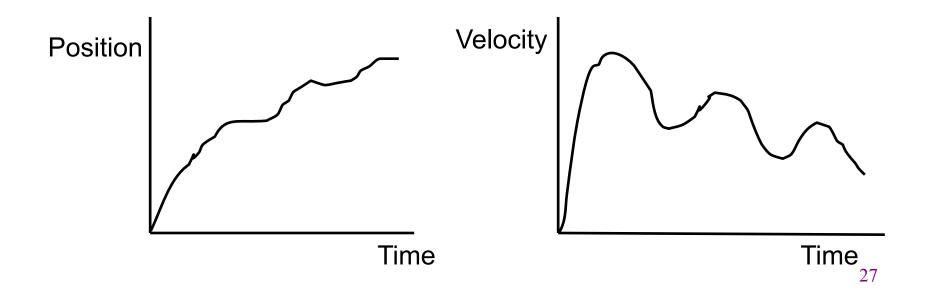
• How long does it take to reach a target?



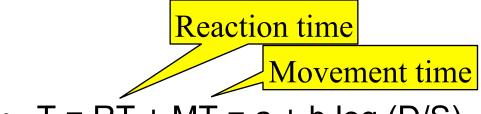
- Moving mouse to target on screen
- Moving finger to key on keyboard
- Moving hand between keyboard and mouse

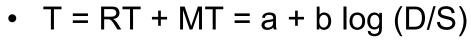
Analytical Derivation of Fitts's Law

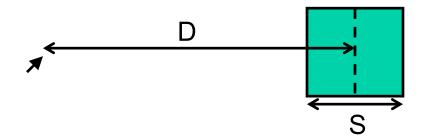
- Moving your hand to a target is closed-loop control
- Each cycle covers remaining distance D with error ε D
- After 2 cycles, within $\mathcal{E}^2 D$ of target











• log(D/S) is the index of difficulty of the pointing task

Path Steering Tasks

- Fitts' s Law applies only if path to target is unconstrained
- But the task is much harder if path is constrained to a tunnel

$$T = a + b (D/S)$$

• This is why cascading menus are slow!

Design Principles for Efficiency

- Fitts's Law and Steering Law
 - Make important targets big, nearby, or at screen edges
 - Avoid steering tasks
- Provide shortcuts
 - Keyboard accelerators
 - Styles
 - Bookmarks
 - History

1 VOLVO.DOC
2 C:\DOCUMENT\CLERICAL\RESUME.DOC
3 C:\DOCUMENT\CLERICAL\BUSCARD.DOC
4 C:\DOCUMENT\CONTACTS.DOC

_E<u>x</u>it

Source: Interface Hall of Shame

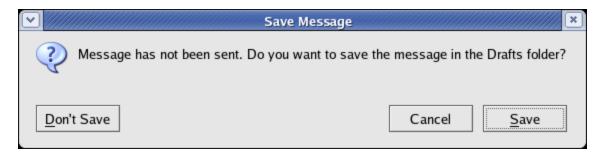
Mode Error

- Modes: states in which actions have different meanings
 - Vi's insert mode vs. command mode
 - Drawing palette
- Avoiding mode errors
 - Eliminate modes entirely
 - Visibility of mode
 - Spring-loaded or temporary modes
 - Disjoint action sets in different modes



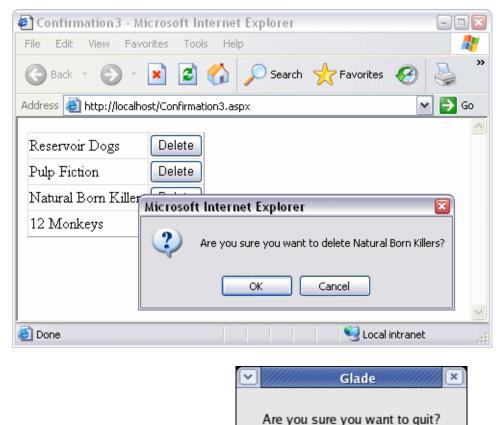
Confirmation Dialogs

🖉 Confirmation3 - Microsoft Internet Explorer 📃 🖃 🛛	
File Edit View Favorites Tools Help	
🕝 Back 🔹 🐑 🔹 😭 🌈 Search 👷 Favorites 🚱 🌺 🎽	Glade
Address 🕘 http://localhost/Confirmation3.aspx	Are you sure you want to quit?
Reservoir Dogs Delete	
Pulp Fiction Delete	🗱 <u>C</u> ancel 🛛 🎦 Quit
Natural Born Killer Microsoft Internet Explorer	
12 Monkeys Are you sure you want to delete Natural Born Killers?	
OK Cancel	
E Done	



Confirmation Dialogs: "Are you sure?"

- They make common operations take two button presses rather than one
- Frequent confirmations dialogs lead to expert users chunking it as part of the operation
- Reversibility (i.e. undo) is a far better solution than confirmation – operations that are very hard to reverse may deserve confirmation, however

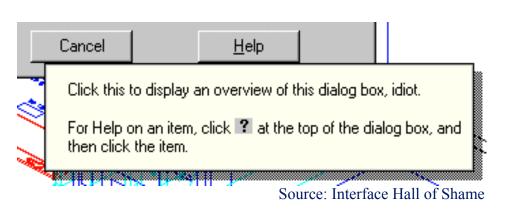


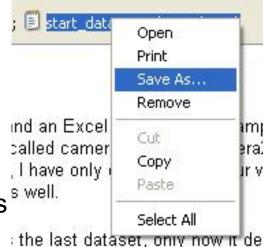
2 Quit

X Cancel

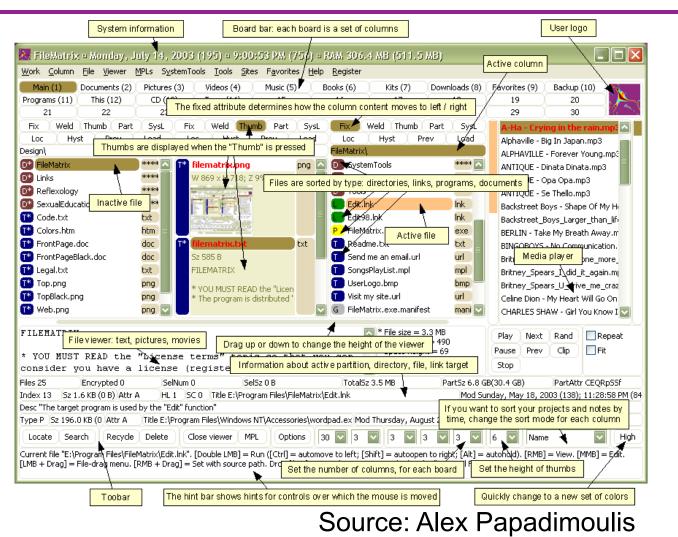
Design Principles for Error Handling

- Prevent errors as much as possible
 - Selection is better than typing
 - Avoid mode errors
 - Disable illegal commands
 - Separate risky commands from common ones
- Use confirmation dialogs sparingly
- Support undo
- Good error messages
 - Precise
 - Speak the user's language
 - Constructive help
 - Polite





Simplicity



Simplicity



Web	Images	Groups	Directory	News
				Advanced Search Preferences
	Google Se	arch I'm Feelir	ng Lucky	Language Tools

Advertise with Us - Business Solutions - Services & Tools - Jobs, Press, & Help

©2003 Google - Searching 3,307,998,701 web pages

Design Principles for Simplicity

- "Less is More"
 - Omit extraneous information, graphics, features
- Good graphic design
 - Few, well-chosen colors and fonts
 - Group with whitespace
- Use concise language
 - Choose labels carefully

MENU V	ince	*	<mark>Gr 11½</mark> QUOTES		<mark>1</mark>			
D	2	6		ABC V	8	6	8	1

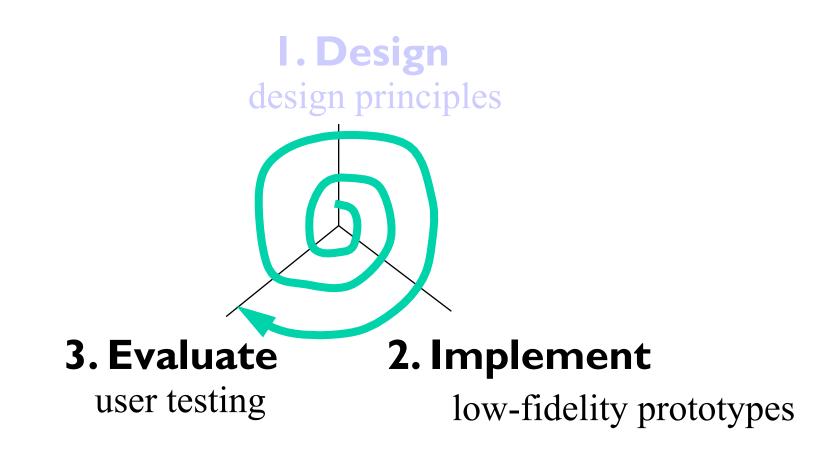


Advertise with Us - Business Solutions - Services & Tools - Jobs, Press, & Help @2003 Google - Searching 3,307.998.701 web pages

Document your system

- Write the user manual
 - Program and UI metaphors
 - Key functionality
 - Not: exhaustive list of all menus
- What is hard to describe?
- Who is your target user?
 - Power users *need* a manual
 - Casual users might not
 - Piecemeal online help is no substitute

Lecture Outline



Low-fidelity Prototypes

- Paper is a very fast and effective prototyping tool
 - Sketch windows, menus, dialogs, widgets
 - Crank out lots of designs and evaluate them
- Hand-sketching is OK even preferable
 - Focus on behavior & interaction, not fonts & colors
 - Similar to design of your data structures & algorithms
- Paper prototypes can even be executed
 - Use pieces to represent windows, dialogs, menus
 - Simulate the computer's responses by moving pieces around and writing on them

Paper Prototypes

Machilla Filestan	n Jone pair Farme & Inages @ Informations [] Hesplanceus & O Cuttres C Respect () Tools and T New Source () Optimies
	RTotal Recall Thumbs Up Groups for Page
9 Sort By: Most Ubited Date Belevance	Fredary Fre
Groups: All Thumbs Up Science Classes Foo	 Last Week Yesterday Older

Paper Prototypes



Paper Prototypes



User Testing

- Start with a prototype
- Write up a few representative tasks
 - Short, but not trivial
 - e.g.: "add this meeting to calendar","type this letter and print it"
- Find a few representative users
 - 3 is often enough to find obvious problems
- Watch them do tasks with the prototype

How to Watch Users

- Brief the user first (being a test user is stressful)
 - "I'm testing the system, not testing you"
 - "If you have trouble, it's the system's fault"
 - "Feel free to quit at any time"
 - Ethical issues: informed consent
- Ask user to think aloud
- Be quiet!
 - Don't help, don't explain, don't point out mistakes
 - Sit on your hands if it helps
 - Two exceptions: prod user to think aloud ("what are you thinking now?"), and move on to next task when stuck
- Take lots of notes

Watch for Critical Incidents

- Critical incidents: events that strongly affect task performance or satisfaction
- Usually negative
 - Errors
 - Repeated attempts
 - Curses
- Can also be positive
 - "Cool!"
 - "Oh, now I see."

Summary

- You are not the user
- Keep human capabilities and design principles in mind
- Iterate over your design
- Write documentation
- Make cheap, throw-away prototypes
- Evaluate them with users

Further Reading

- General books on usability
 - Johnson. GUI Bloopers: Don'ts and Dos for Software Developers and Web Designers, Morgan Kaufmann, 2000.
 - Jef Raskin, The Humane Interface, Addison-Wesley 2000.
 - Hix & Hartson, Developing User Interfaces, Wiley 1995.
- Low-fidelity prototyping
 - Rettig, "Prototyping for Tiny Fingers", CACM April 1994.
- Usability heuristics
 - Nielsen, "Heuristic Evaluation." http://www.useit.com/papers/ heuristic/
 - Tognazzini, "First Principles." http://www.asktog.com/basics/ firstPrinciples.html